

Pension Education Series

Helping people build better futures



January	February	March
BEGIN PHASE	HARVEST PHASE	TRENDING TOPIC
Topic: Why join your pension plan? <i>Good for: Anyone not in the plan yet</i>	Topic: Navigating the road to retirement well <i>Good for: Members retiring within 10/12 years</i>	Topic: Investment Markets & your pension <i>Good for: Members interested in the long-term impact of investment market volatility</i>
April	May	June
BEGIN PHASE	GROW PHASE	GROW PHASE
Topic: Why join your pension plan? <i>Good for: Anyone not in the plan yet</i>	Topic: Pensions 101 <i>Good for: Members looking to optimise their pension benefit.</i>	Topic: Pensions 101 *Former Plan Members* <i>Good for: Ex plan members who have left the company or country with savings still invested</i>
July	August	September
BEGIN PHASE	HARVEST PHASE	GROW PHASE HARVEST PHASE
Topic: Why join your pension plan? <i>Good for: Anyone not in the plan yet</i>	Retirement: Your ultimate guide to the mental & practical preparation <i>Good for: Members retiring within 5 years</i>	Topic: Revenue deadline AVCs <i>Good for: Members looking to make one-off ACVs for tax relief before the Revenue deadline</i>
October	November	December
BEGIN PHASE	GROW PHASE	GROW PHASE
Topic: Why join your pension plan? <i>Good for: Anyone not in the plan yet</i>	Topic: Pensions 101 <i>Good for: Members looking to optimise their pension benefit</i>	Topic: Pensions 101 *AVC-Only Plans* <i>Good for: Members of AVC-Only pension plans (with a separate defined benefit pension)</i>